

TRANSACTION OVERVIEW

SZC is seeking expressions of interest for the Sale Leaseback or an Operating Lease for a junior light crude Oil and Gas producer in Canada

- Successfully deployed
- Profitable and growing
- Executed contracts with buyers for products
- Set to grow through acquisitions
- Superior technical expertise
- Proven management team and board
- Seeking flexible funding partner

PROJECT OVERVIEW

Company Resources Inc. (Company), is a licensed oil and gas, development and production company focused on:

- the production optimization of acquired light oil and gas assets; and the acquisition of mineral lease in high prolific areas and distressed assets with high value potentials.
- Acquired and targeted assets generally have existing wells and production facilities, multiple completion sands with identified bypassed oil/gas reserves and additional drilling sites for upside potential
- Company will also continue to execute well work activities to increase oil and gas production rates, monetizing identified reserves to create value, return wells to production and ensure sustainable, optimized production via sound reservoir management and operating efficiencies.
- Company's business model focuses on value creation through increasing oil and gas production and reserves. The immediate plan therefore is to re-open some shut-in wells that are available to flow. This will be followed by optimization intervention activities that were identified by internal and external technical reviews. Company recently executed 3 workovers. Injection of additional funds will help Company increase production output.
- Goal is get existing wells to 1100 BOED

FINANCIAL MODEL

SCENARIO 1					
IRR at 15%					
Total Investment (\$MM)	\$11.5MMCAD				
Economic Indices	\$40	\$55	\$60	\$65	\$80
Operating Cost	\$35.00	\$35.00	\$35.00	\$35.00	\$35.00
Payout(Years)	6.0	5.0	4.0	4.0	3.0
Breakeven Price \$/bbl	40.0	40.0	40.0	40.0	40.0
Finance Cost, \$MM, 2023	\$ 11,458,340.40	\$ 11,458,340.40	\$ 11,458,340.40	\$ 11,458,340.40	\$ 11,458,340.40
Production, MMbbl	1,705,025	1,705,025	1,705,025	1,705,025	1,705,025

DEAL STRUCTURE

- Company is seeking a loan of up to Eleven Million Five Hundred Thousand Dollars (\$11,500,000), to re-open some shut-in wells, increase production from underperforming wells and optimize surface production facilities configurations.
- Payback under 4 years
- Sale Leaseback and other structures will also be considered.
- The Company project assets are located in Northern Alberta, Canada.

OPPORTUNITY SUMMARY & HIGHLIGHTS

Operational & Financial

- **Robust Financial Model** - Payback under 5 years even in adverse situations. Strong asset of 150 BOED and 38,500 acres of land. Optimization techniques will allow for higher production and a faster payout. We will maintain cash reserves at all times.
- **Strong Management Team** - The Management team consists of seasoned professionals with Canadian and global experience and significant contributions to Industry giants like Husky, Chevron etc.
- **Significant Asset and Collateral Base**
This is an asset with historical strong performance and a collateral base of over \$31 million CAD in plant and equipment, CAD 16 million OLV and CAD 5 million in PDP Reserves. There are 38,500 acres of mineral rights to be exploited.
- **Technical Expertise** - The Management's teams' skills are in the areas in which they would like to optimize production where they have made significant contributions in their respective fields. Even with the base amounts, financials hold strong. Optimization using their technical skills and know how will only improve production, recovery and the financials.
- **Solid Risk Management** - The Risk Factors we have shown are extensive to demonstrate that the team is acutely aware of the risks around Oil and gas and have mitigated them in accordance, and consistent with, the highest industry standards. Because we have taken a conservative approach to demonstrate that obligations can easily be met, we feel confident in estimates.
- **Insurance** - There is more than adequate Insurance currently in place with Lloyds.

INVESTMENT – Sale Leaseback, Operating Lease etc

- Current production of approximately 180 BOED
- Revenues in excess of 2 million CAD
- Appraised assets at FMV 31 million CAD
- The Appraiser credentials are as follows:
 - o Member of the Alberta Auctioneers Association
 - o Member of the National Auctioneers Association
 - o Member of the Texas Auctioneers Association
 - o Member of the Certified Auctioneers Institute Certified Appraiser
 - o American Society of Appraisers ("ASA") Certified Appraiser
 - o Canadian Personal Property Appraisers Group ("CPPA")
 - o CAI Designation – National Auctioneers Association Education Institute ("CAI")

For more information, please contact:

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Disclaimer: Detailed information regarding this financing opportunity is available to principals only. The Company requires parties that wish to review the Company in more detail sign a Non- Disclosure Agreement .. Please return NDA in a PDF to:

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